BEND-LA PINE SCHOOLS

Administrative School District No. 1 Deschutes County, Oregon

Policy Type: Board Staff Linkage

Code: BSL-1

MONITORING SUPERINTENDENT PERFORMANCE

The Board will view superintendent performance as being identical to organizational performance. Superintendent job performance will be monitored systematically against superintendent job expectations which are defined as:

- reasonable progress toward organizational accomplishment of the Board's Ends policies, and
- organizational operation within the boundaries established in the Board's Executive Limitations policies.

Accordingly, monitoring determines the degree to which board policies are being met. Information not formally presented as monitoring data and that does not contribute directly to the purpose is not considered monitoring data.

The Board will acquire monitoring data on Ends and Executive Limitations policies by one of three methods:

- 1. By internal report, in which the superintendent discloses information and demonstrates compliance to the board;
- 2. By external report, in which an external, disinterested third party selected by the board assesses compliance with board policies;
- 3. By direct board inspection, in which the whole Board formally assesses compliance with the appropriate policy criteria.

The consistent standard for compliance for Executive Limitations policies shall be whether the superintendent has reasonably interpreted and acted within the scope of the board policy being monitored. For Ends policies, the standard shall be whether the superintendent has reasonably interpreted and whether reasonable procress is being made toward achieving the board's described Ends. The board will make the final determination as to whether superintendent interpretation is reasonable, whether the superintendent is in compliance, and whether reasonable progress is being made.

Executive Limitations Policies will be monitored annually through a report presented by the superintendent at a school board meeting. While some policy language specifies interim updates (e.g. quarterly financial reports), the schedule for complete and formal EL monitoring appears below. Modifications to this schedule are subject to agreement between the superintendent and board leadership.

EL 1: Global Executive Restraint

EL 2: Emergency Superintendent Succession

EL 3: Treatment of Students, Parents / Guardians and the Public

EL 4: Treatment of Staff

September

EL 4: Treatment of Staff

EL 5: Staff Compensation and Benefits

October

EL 6: Staff Evaluation October
EL 7: Facilities June

EL 8: Academic Programs November, March & May

EL 9: Technology April

EL 10: Financial Planning and Administration

EL 11: Asset Protection

EL 12: Legally Required Policies

January

April

December

The school board may request specific evidence or data related to an Executive Limitation report but shall do so in a timely manner with respect to the schedule. The superintendent will notify the school board of any material change to an Executive Limitation report that occurred after the report was submitted to the board.

Evaluation of the Superintendent

The board will conduct a formal summative evaluation of the superintendent according to the impeline, process and scoring specifications outlined in the superintendent's contract. Board leadership and the superintendent shall also meet in November and May of each year to ensure that roles and responsibilities are being properly met by each party.

The summative evaluation will be based upon data collected during the year from the monitoring of Ends and Executive Limitations policies.

As the summative evaluation process described above is based on the prior year's evidence and actions, an incoming superintendent would not have impacted those results, therefore, board leadership shall have the discretion to develop an evaluation relevant to the first year of service of an incoming superintendent.

Nothing in this policy is intended to imply the establishment of any personal rights not explicitly established by statute, contract or board policy. All employment decisions related to the superintendent remain the sole discretion of the board.

Replaces:

Originally Adopted: 9/27/2016

Monitoring Method:

Monitoring Frequency: